TODAY@DEN
DU REAL ESTATE ROUNDTABLE

DARRYL JONES
CHIEF REAL ESTATE OFFICER, EXECUTIVE VICE PRESIDENT
FEBRUARY 8, 2018
DEN BY THE NUMBERS

- DEN saw a 5.3% increase in total passenger traffic in 2017
- International passenger traffic grew 12.5% over 2016 – outpaces the overall U.S. average of 6%
- Reached 3 million international O&D passengers for the first time

6th busiest airport in the U.S.
18th in the world

61.4 million passengers in 2017

1,595 flights per day

63% of passengers originate in Denver
CONCEIVED FOR GROWTH

- 53 square miles (34,000 acres)
- Three initial concourses can be lengthened to 4,000 feet each
- Two-way aircraft traffic between concourses with push-back area
ECONOMIC POWERHOUSE

- Colorado’s biggest economic engine: More than $26 billion
- Employs 35,000 workers
- 155,000 indirect jobs
DEN CONTINUES TO GROW

• Growth in 25 of 26 months
• Up to 110 million annual passengers by 2040
EXPANSIVE NETWORK IS KEY TO SUCCESS
INTERNATIONAL SERVICE GROWTH - 2018

- **CALGARY, CANADA**
  - March 2018  Daily

- **LONDON/HEATHROW, UK**
  - March – Oct. 2018  Daily

- **PARIS, FRANCE**
  - April 2018  2 weekly flights

- **ZURICH, SWITZERLAND**
  - June 2018 – Oct. 2018  2 weekly flights
MAKING TRAVEL EASIER

- Mothers Nursing Room
IMPROVED SHOPPING AND DINING
• “Fastest airport Wi-Fi on the planet” - Ookla
CANINE AIRPORT THERAPY (CATS)
PROGRAMS FOR ENTERTAINMENT
GATE EXPANSION
GREAT HALL PROJECT
WHY WE ARE DOING THE PROJECT?

- Improve airport safety and security
- Rebalance processing facilities to optimize Jeppesen Terminal for the future
- Enhance operational efficiency
- Upgrade aging systems, facilities and conveyances
- Provide sufficient curbside capacity
- Transform passenger experience
- Optimize space to increase revenue
LAND, LOTS OF LAND

- 53 square miles = 34,000 acres
- 17,000 acres available for potential development
DEN REAL ESTATE
DEVELOPMENT NODES
OPPORTUNITIES - WEST APPROACH
OPPORTUNITIES – EAST APPROACH
OPPORTUNITIES – SECOND CREEK
WESTIN HOTEL AND TRANSIT CENTER

- 519 rooms
- 38,000-square foot conference center
- Commuter rail connecting DEN to downtown Denver
  - Steps from Jeppesen Terminal and TSA checkpoint
FIRST TOD DEVELOPMENT
61st AND PEÑA BLVD. TOD